Pender Islands Housing Needs Survey, Fall 2024 Data Roll-up

Q1. The Islands Trust Area is made up of 13 local trust areas (LTA) and Bowen Island Municipality. Which one do you feel most connected with?

Answer Choices	Respo	nses
Ballenas-Winchelsea Island LTA	0.42%	2
Bowen Island Municipality	0.00%	0
Denman Island LTA	0.00%	0
Gabriola Island LTA	0.21%	1
Galiano Island LTA	0.63%	3
Gambier Island LTA	0.00%	0
Hornby Island LTA	0.00%	0
Lasqueti Island LTA	0.00%	0
Mayne Island LTA	0.21%	1
North Pender Island LTA	84.94%	406
Salt Spring Island LTA	0.42%	2
Saturna Island LTA	0.42%	2
South Pender Island LTA	10.46%	50
Thetis Island LTA	0.00%	0
The entire Islands Trust Area	0.63%	3
I have no connection to the Islands Trust Area	0.21%	1
Prefer not to say	1.46%	7
	Answered	478
	Skipped	0

Q2. The Islands Trust Area occupies almost 5,200 square kilometers within the Salish Sea. What is your connection to the islands? Check as many as apply:

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Answer Choices	Respon	ises
I am a part-time resident (ie. less than 6 months per year)	16.32%	78
I am a full-time resident (ie. more than 6 months per year)	78.87%	377
I am a visitor	0.63%	3
I live adjacent to the region (e.g. on Vancouver Island or mainland BC)	3.14%	15
I am a non-resident property owner	4.39%	21
Indigenous person with relationships to Pender Islands	0.42%	2
Prefer not to say	1.46%	7
Other (please specify)	2.09%	10
	Answered	478

Q3. If you are a resident or property owner, how long have you lived in, or owned a

7		
Answer Choices	Responses	
Less than 1 year	3.56%	17
1 to 5 years	20.71%	99
6 to 10 years	19.04%	91
11 to 20 years	16.32%	78

Skipped

Part-time         13.60%         65           Prefer not to say         1.26%         65           Asswer         Asswer         478           Asswer Choices         Responses           12-24         0.84%         4           25-39         8.79%         42           40-59         30.96%         148           60-79         49.37%         236           80+         6.28%         30           Prefer not to say         3.77%         18           Answer Choices         Responses           I am a member of a First Nation whose territory encompasses the Islands Trust Area         3.97%         5           I am a member of a visible minority are people in Canada (other than Indigenous peoples)         8.73%         11           who are non-white in colour or non-Caucasian in race, regardless of their place of birth         13.49%         17           Prefer not to say         Answer Choices         Responses           Q7. How would you describe your household?         Responses           Single Person         16.53%         79           Couple         59.21%         283           Family (one or two adults with children under 18)         15.48%         74           Other (please specify) <td< th=""><th>World Half 20 years</th><th>30.1370</th><th>101</th></td<>	World Half 20 years	30.1370	101
Skipped       0         Q4. Do you currently live in the Pender Islands community?         Yes       Responses         Yes       78.66%       376       376       66%       376       66       978.66%       376       66       578.66%       376       66       679       66       1.26%       6       66       78.66%       478       66       78.66%       376       66       78.66%       376       66       65       78.66%       376       66       65       78.66%       478       66       66       78.66%       478       66       66       78.66%        65       78.66%       66       65       78.66%       376       66       65       78.66%       48       48       48       48       48       86       66       79       478       42       49       379       42       49       379       42       49       379       42       49       379       43       49       379       42       49       379       43       49       379       42       49       379       48       49       379       42       49       378       49       378       48       49	Prefer not to say		
Q4. Do you currently live in the Pender Islands community?         Yes       Responses         Yes       78.66%       376         No       6.49%       31         Part-time       13.60%       65         Prefer not to say       1.26%       6         Cos. Please indicate your age:       Answered       478       8kipped       0         Q5. Please indicate your age:         12-24       0.84%       4       4       25-39       8.79%       42       42       40-59       30.96%       148       4       40-59       30.96%       148       4       49.37%       236       80-4       6.28%       30       30-77%       18       80-79       478       87       236       478       80-79       478       80-79       478       80-79       478       80-79       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236       80-79       236		Answered	478
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Answered Skipped   Answered Skipped   Answered Skipped   Answered   Answer Choices   Responses	Prefer not to say	1.26%	6
Q5. Please indicate your age:   12-24	·	Answered	478
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12-24		Responses	
25-39       8.79%       42         40-59       30.96%       148         60-79       49.37%       236         80+       6.28%       30         Prefer not to say       3.77%       18         Answer Choices       Answered       478         I am a member of a First Nation whose territory encompasses the Islands Trust Area       3.97%       5         I am a member of a visible minority groupAccording to the Employment Equity Act, members of a visible minority are people in Canada (other than Indigenous peoples) who are non-white in colour or non-Caucasian in race, regardless of their place of birth Prefer not to say       13.49%       17         Q7. How would you describe your household?       Answered       126         Single Person       16.53%       79         Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24		•	4
40-59   30.96%   148			
60-79       49.37%       236         80+       6.28%       30         Prefer not to say       3.77%       18         Answered       478         Skipped       0         Q6. Please indicate if you identify with one of these groups:         Answer Choices       Responses         I am a member of a First Nation whose territory encompasses the Islands Trust Area       3.97%       5         I am Indigenous, First Nation, Metis, or Inuit       8.73%       11         I am a member of a visible minority groupAccording to the Employment Equity Act, members of a visible minority are people in Canada (other than Indigenous peoples)       11         who are non-white in colour or non-Caucasian in race, regardless of their place of birth       73.81%       93         Answered       126         Skipped       352         Q7. How would you describe your household?         Responses         Single Person         Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24			
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Prefer not to say       73.81%       93         Answered Skipped       126         Skipped       352         Q7. How would you describe your household?       Responses         Single Person       16.53%       79         Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24	,	12 400/	47
Answered Skipped 352  Q7. How would you describe your household?  Answer Choices  Single Person  Couple  Family (one or two adults with children under 18)  Prefer not to say  Other (please specify)  Answered 126 Skipped 352  Responses  16.53% 79  283  74  283  74  283  74  283  75  283  76  290  300  300  300  300  300  300  300			
Skipped       352         Q7. How would you describe your household?         Answer Choices       Responses         Single Person       16.53%       79         Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24	Prefer not to say		
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Answer Choices       Responses         Single Person       16.53%       79         Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24	07.11.		
Single Person       16.53%       79         Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24	·	D	
Couple       59.21%       283         Family (one or two adults with children under 18)       15.48%       74         Prefer not to say       3.77%       18         Other (please specify)       5.02%       24		•	70
Family (one or two adults with children under 18)  Prefer not to say  Other (please specify)  15.48%  3.77%  18  5.02%			
Prefer not to say Other (please specify) 3.77% 5.02% 24			
Other (please specify) 5.02% 24			
	·		
Answered 478	Other (please specify)		24
		Answered	478

38.49%

184

More than 20 years

Skipped 0

Q8. Which of the following categories best describes your total household inc	come per
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Answer Choices	Responses	5
Under \$20,000	4.60%	22
\$20,000 to under \$40,000	9.21%	44
\$40,000 to under \$60,000	13.60%	65
\$60,000 to under \$80,000	14.02%	67
\$80,000 to under \$100,000	11.92%	57
\$100,000 to under \$150,000	12.13%	58
\$150,000 and above	14.64%	70
Prefer not to say	19.87%	95
	Answered	478
	Skipped	0

Q9. How would you describe your current living situation?

Answer Choices	Respons	ses
Own a dwelling	83.41%	382
Rent a housing unit (ie. dwelling, cottage, secondary suite)	8.73%	40
Со-ор	0.00%	0
Private room with shared facilities	0.44%	2
RV or tiny home on wheels (rent or own land)	3.49%	16
Unsheltered or temporary shelter	0.00%	0
Prefer not to say	2.40%	11
Other (please specify)	1.53%	7
	Answered	458
	Skipped	20

Q10. Which accommodation type is your preferred housing option? (Select all that

Answer Choices	Respons	es
Single detached house	91.92%	421
Semi-detached house or duplex	15.28%	70
Apartment unit in multi-unit building	8.95%	41
Self-contained unit within single detached house	12.66%	58
Self-contained unit outside of single detached house but on same property	17.69%	81
Multi-family house with multiple units for family	9.61%	44
Co-operative housing	13.76%	63
Private bedroom with shared kitchen and living spaces	2.18%	10
Permanent mobile or manufactured home (fixed to a foundation)	9.39%	43
Movable dwelling (e.g. RV, tiny home on wheels)	10.26%	47
Care or retirement home	3.71%	17
Prefer not to say	1.09%	5
Other (please specify)	2.40%	11
	Answered	458

Skipped 20

Q11. Does your current living situation meet your housing needs?

Answer Choices	Response	!S
Yes, completely. I have no complaints	75.33%	345
Yes, somewhat. But I have complaints	18.12%	83
Not at all. I have complaints	3.06%	14
I don't care, as long as I have a roof over my head	1.97%	9
Prefer not to say	1.53%	7
	Answered	458
	Skipped	20

## Q12. If applicable, what are the reasons for your current living situation not meeting

Answer Choices	Respon	ses
I cannot find housing that is adequate to meet my household needs	7.94%	17
My housing costs are unaffordable (renting or owning)	21.96%	47
My current home is too small	14.95%	32
My home needs major repairs	13.55%	29
Heating and electricity (or home energy) issues	13.55%	29
Lack of accessible potable water and/or septic disposal	4.67%	10
My home is overcrowded	2.80%	6
My home is unsuitable for my physical needs	6.07%	13
I can only find temporary accommodation	5.14%	11
I have no privacy	3.27%	7
I feel unsafe	2.80%	6
Not applicable to me	38.32%	82
Prefer not to say	6.07%	13
Other (please specify)	13.55%	29
	Answered	214
	Skipped	264

## Q13. How confident are you that you could access affordable alternative housing if you

Answer Choices	Response	es
Extremely confident	15.94%	73
Very confident	14.85%	68
Somewhat confident	19.21%	88
Not so confident	14.63%	67
Not confident at all	32.31%	148
Prefer not to say	3.06%	14
	Answered	458
	Skipped	20

## Q14. How informed are you with the role of the Islands Trust and other government

•	,	O	
	Answer Choices		Responses

Very well informed	19.05%	84
Somewhat aware	59.86%	264
Not aware at all although interested in learning more	15.65%	69
I don't pay much interest to these matters	3.85%	17
Prefer not to say	1.59%	7
	Answered	441
	Skipped	37

Q15. Based on your knowledge of the role of the Islands Trust and its associated bylaws and regulations, which housing actions in this list should the North Pender

Answer Choices	Responses	
More flexible zoning options for accessory dwelling units (ADUs)	60.09%	265
Zoning and OCP amendments to allow for multi-unit residential developments	48.30%	213
Zoning and OCP amendments to allow for manufactured home communities (ie.		
portable structures with permanent foundations)	43.08%	190
Support and advocacy for traditional not-for-profit housing projects including for	58.96%	260
Further restrictions on short term vacation rentals which could potentially become	36.73%	162
Zoning and OCP amendments to allow for living in recreational vehicles/tiny homes on	42.86%	189
The potential application of the Speculation and Vacancy Tax on Pender Islands		
(Islands Trust is currently exempt from this tax)	26.76%	118
I am not well informed enough to respond	7.26%	32
Prefer not to say	2.27%	10
Other (please specify)	11.11%	49
	Answered	441
	Skipped	37

Q16. Do you have any other comments on the project or ideas for improving access to affordable housing in the Pender Islands community? Please keep your comments

Answered

Answered 145 Skipped 333